







Megatrends are increasing textile demand



Population growth



Urbanisation



Increasing disposable income



Buying online





...but, due to them, we are facing some of the greatest challenges of our times





... but we have already started to change...





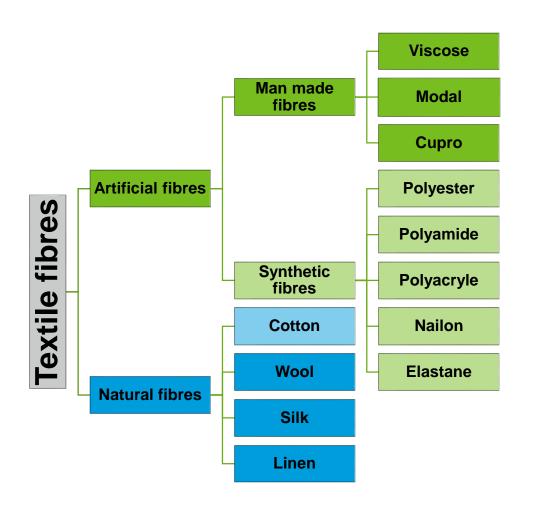
Global warming can be significantly slowed down by making correct material and raw material choices

Visibility of the supply chain, environmental friendliness and sustainability of the materials

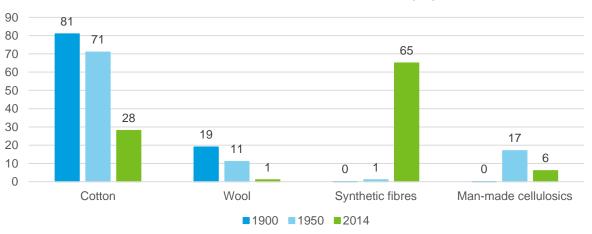
... but are we quick enough?

The world dresses in oil





Raw materials used in textiles (%)



CIFR 2014 statistics

From seasonal fashion into fast fashion



1900-1920



1990-2000



1930-1940



1940 1950-1960



1970-1980



2000 -

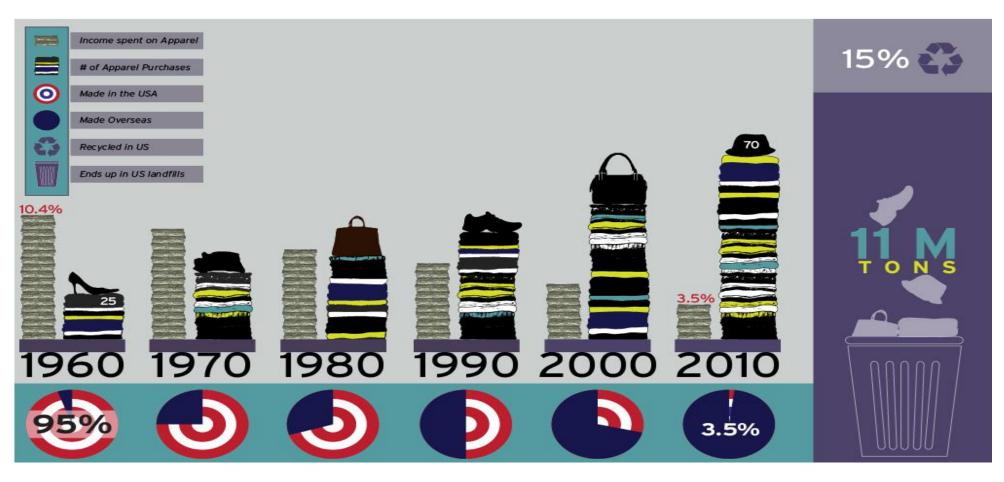


Sources: http://www.cantoniche.com/2015/01/fast-fashion-series-brief-history-fast-fashion/, http://www.inclusi.co/the-end-of-fast-fashion-introductionwhat-is-fast-fashion/

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Change in the fashion and textile industry in the USA





http://sandranegron.com/wp-content/uploads/2013/09/Cost-of-Fashion-vers-2.jpg







THE RENEWABLE MATERIALS COMPANY



"We must do more with less, consider carefully the raw materials we use, and recycle"

What is sustainable?



- Polyester vs. viscose
- Cotton vs. viscose
- Recycled polyester
- Garment made to last many seasons vs. fashionable garment for one season
- Domestic vs. exported garments
- Recycling of garments/second hand
- Sewing or having a garment sewed
- Garment personalizing or tuning

THE RENEWABLE MATERIALS COMPANY

Enocell – a unique mill



- Stora Enso's Enocell mill is the only mill producing textile pulp in Finland and converting the whole mill fully to produce dissolving pulp in Q3/2019
- We also do future research to expand presence in interesting new value chains
- Ioncell-F



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